



# **SELF-DIRECTED SERVICES SPENDING PLAN MEETING**

**Date:** \_\_\_\_\_

The Self-Directed budget is a fixed allocation of public behavioral health resources denoted in dollar terms. It may also include other public resources whose access involves the assistance of DWIHN. These resources are agreed upon as the necessary cost needed to implement an Individual Plan of Service (IPOS). The individual uses the funding authorized in their self-directed budget to acquire and purchase behavioral health services and support(s) that assist in the implementation of their IPOS (supports may be classes, memberships, items to increase independence etc). All support is determined by using the Person-Centered Planning process. If I have questions regarding supports or services, I can contact my Support Coordinator or DWIHN ([selfdetermination@dwihn.org](mailto:selfdetermination@dwihn.org)).

The FMS has the responsibility to educate the Employer of Record (EOR) with information and tools to carry out employer roles and responsibilities. The areas of support/services will vary, based on the individual's IPOS. The FMS are to provide monthly financial budget reports to the Individual (or family of minor child) by no later than fifteen (15) days after the end of the previous month.

**DWIHN Member:** \_\_\_\_\_ **Member ID:** \_\_\_\_\_

**Legal Representative (if applicable):** \_\_\_\_\_

**CRSP:** \_\_\_\_\_ **FMS:** \_\_\_\_\_ **IPOS DATE:** \_\_\_\_\_

**PLEASE CHECK ONE BELOW:**

I was offered a spending plan meeting and declined.

I participated in my spending plan meeting and I am satisfied.

\_\_\_\_\_  
Member or Legal Representative Signature \_\_\_\_\_  
Date